

ASSETS AND LIABILITIES

Financial Information for (Name) _____

EXISTING PROPERTY

Suburb:	Bond at:	Acc #
Value:	Balance owing:	
Other (if any):		

VEHICLES:

Make & Model of vehicle:	Finance at:	
Value of vehicle:	Balance owing:	
Other (if any):		

BANKING DETAILS:

Bank account - Cr balance: R	If overdraft - Balance: R	
Credit card - Bank:	Balance owing: R	
Personal Loan - Bank:	Balance owing: R	
Other (if any):		

HOUSEHOLD CONTENTS:

Value of household contents: R

GENERAL ACCOUNTS:

Furniture accounts:	Balance owing: R	
Clothing accounts:	Balance owing: R	
Balance owing: R		

INVESTMENTS / SHARES / UNIT TRUSTS

Company:	Type of investment:	
Value:		

MONTHLY BUDGET

Bond / Rent	R
Rates / Levy	R
Water / Electricity	R
Car Installments	R
Petrol	R
2nd Vehicle	R
Life insurance	R
Car / Household Insurance	R
Loans	R
Credit cards	R
Furniture accounts	R
Clothing	R
Groceries	R
School fees	R
Creche fees	R
Entertainment	R
Cellphone	R
Telephone	R
Mnet / DSTV	R
Maintenance	R
Other	R
	R

TOTAL **R**

**IF YOU HAVE A DEPOSIT ON THE NEW PROP,
WHERE ARE FUNDS COMING FROM?**
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